

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy	y): 30 September	2015	
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Chin	a South City Holdings I	Limited	
Date Submitted 5 O	October 2015		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1668</u> Des	scription: N/A		
(With effect from 3 March 2014, par va Companies Ordinance (Cap 622).)	lue and authorized capital	were abolished u	ander the New
Companies oraniance (Cup 622)1)	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	· .		
Increase/(decrease)			
Balance at close of the month			

Stock code :Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
Stock code :Desci	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code :Described Balance at close of preceding month  Increase/(decrease)	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,004,821,999	N/A	N/A	N/A
Increase/ (decrease) during the month	200,000	N/A	<u>N/A</u>	N/A
Balance at close of the month	8,005,021,999	N/A	<u>N/A</u>	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date _		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable						as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme (4 Sept 2009)						
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	0	0	0	0	7,000,000
(Note 1)						
2.exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)	0	200,000	0	0	0	14,750,000
3. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)	0	0	0	0	0	46,000,000
4. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	0	0	0	0	0	100,300,000
(Ivoie 1)			Total A. (Ordi	nary shares)	200,000	
			(Prefer	ence shares)	0	-
			(	Other class)	0	-
Total funds raised during the moroptions (State currency)	nth from exercis		338,000			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) 0 Total B. (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertible  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding		month	momm		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			_			
2.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordii	nary shares) O		
			(Prefere	ence shares) $0$ Other class) $0$		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
ordinary shares (Note 1)		
2	-	
shares (Note 1)		
3.		
3		
( / / )		
shares (Note 1)		-
Total D. (Ordinary shares)	0	
(Preference shares)	0	•
(Other class)	0	•

Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
i e						-
		Class of shares issuable				
	State	(Note 1)	( / /	)		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u> </u>
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
l		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			•	or man	. Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price: State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment	( / /			
٥.	Serip dividend	currency —	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto as at close of the month  Type of Issue  Class of shares issuable (Note 1)  Issue and allotment ( / / ) atterior (Note 1)  EGM approval date: ( ( / / ) ( ( ( / / ) ) ( ( (				1	Of Main	Doar	d and GEM list	
Type of Issue  Class of shares issuable (Note 1)  Segment and allotment (1 / 1 )  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable (Note 1)   Class of shares issuable (Note 1)								
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (dd/mm/yyyy)								
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment (///)  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  For the first issued (///)  Issue and allotment (///)  Greference shares)  Total E. (Ordinary shares) 0  (Preference shares) 0  (Preference shares) 0								
Type of Issue  Class of shares issuable (Note 1)  Second and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issued ( / / )  EGM approval date: (dd/mm/yyyy)  In thereto thereto as at close of the month (Note 1)  Class of shares issued ( / / )  EGM approval date: ( / / )								
Class of shares issuable (Note 1)  9. Capital reorganisation  Class of shares issuable (Idd/mm/yyyy)  EGM approval date: (Idd/mm/yyyy)  Class of shares issued (Idd/mm/yyyy)  Issue and allotment (Idd/mm/yyyy)  EGM approval date: (Idd/mm/yyyy)								
Class of shares issuable (Note 1)  9. Capital reorganisation    Issue and allotment ( / / )								
Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issued ( / / )  (Note 1)  Class of shares issued ( / / )  (Note 1)  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  For the first of the f		Type of Issue						month
9. Capital reorganisation    Issue and allotment		7.1						
9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issued (///)  (Note 1)  Issue and allotment (///)  Guide (dd/mm/yyyy)  Formula (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Formula (///)  Total E. (Ordinary shares) (Ordinar				Class of shares issuable				
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issued				(Note 1)				
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issued	0	G : 1			( / /	`		
EGM approval date: ( / / )  Class of shares issued (Note 1)  10. Other  At price:  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / )	9.				( / /	)		
Class of shares issued  (Note 1)  10. Other  At price:  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 0 (Preference shares) 0		reorganisation		date : (dd/mm/yyyy)				
Class of shares issued (Note 1)  10. Other  At price:  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 0 (Preference shares) 0				EGM approval date:	( / /	)		
Class of shares issued (Note 1)  10. Other  At price:  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) 0 (Preference shares) 0								
(Note 1)  10. Other  At price:  Issue and allotment				· • • • • • • • • • • • • • • • • • • •				
(Note 1)  10. Other  At price:  Issue and allotment								- · · · ·
(Note 1)  10. Other  At price:  Issue and allotment								
(Note 1)  10. Other  At price:  Issue and allotment								
(Note 1)  10. Other  At price:  Issue and allotment								
10. Other  At price:  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Total E. (Ordinary shares) 0 (Preference shares) 0								
Total E. (Ordinary shares) 0 (Preference shares) 0				(Note 1)				
Total E. (Ordinary shares) 0 (Preference shares) 0	10	Other		Issue and allotment	( / /	)		
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 0 (Preference shares) 0	10.		At price:		•	ĺ		
Total E. (Ordinary shares) 0 (Preference shares) 0				date: (dd/mm/yyyy)				
Total E. (Ordinary shares) 0 (Preference shares) 0					( / /	)		
(Preference shares) $\overline{0}$				(dd/mm/yyyy)				
(Preference shares) $\overline{0}$								<u> </u>
(Preference shares) $\overline{0}$								
								_
(Other class) <u>U</u>				(Pre				_
					(Otnei	cias	s) <u>U</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks (if any):
An aggregate total number of 6,000,000 shares have been purchased by the Company on the Exchange from
8 July 2015 to 9 July 2015, and the said shares will be cancelled by the Company's Share Registrar
upon the receipt of the share certificates.
Submitted by:TSE Man Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

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